

## Gamania Group 1Q15 Consolidated Financial Results

### EPS NT\$2.05 Historical High

April 28, 2015

Unit: NT\$ Thousand	1Q15	1Q14	YoY%
<b>Revenues</b>	<b>2,449,942</b>	<b>2,466,105</b>	<b>0%</b>
<b>Operating Income</b>	<b>54,625*</b>	<b>83,100</b>	<b>(34%)*</b>
<b>Net Income</b>	<b>323,321</b>	<b>44,486</b>	<b>627%</b>
<b>Earnings Per Share (NT\$)</b>	<b>2.05</b>	<b>0.28</b>	<b>--</b>

Gamania Group today announced its 1Q15 consolidated financial results. Consolidated revenues achieved NT\$2,450 million, QoQ+9%, primarily contributed from the excellent performance of the classic online games and new mobile games, the stable developments of GASH POINTS during the Chinese New Year, and the new Ecommerce member Jollywiz on-board. 1Q15 consolidated revenues were almost the same as 1Q14, the quarterly historical record high.

With efficient management for various expenses, 1Q15 operating expenses improved 15% YoY. Consolidated operating income totaled NT\$55\* million. Driven by the related gain on disposal of the subsidiary Gamania Japan, and the gain on disposal of the property and investment of Digicentre, altogether gain totaling NT\$283 million, 1Q15 consolidated net income reached NT\$323 million, with EPS NT\$2.05, hitting the quarterly historical record high!

Note\*: If operating expenses excluded the increase of employees' bonus and directors' and supervisors' remuneration resulting from other gain increase, 1Q15 operating income would grow compared to the prior year period.

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To hop on the bandwagon of mobile Internet services worldwide, Gamania Group has adopted the flying-geese strategy and proactively sought business transformation and expansion. In 2015, the group's various business units have attained achievements one after another, enabling the group to post new highs in earnings and second-highest revenue in 1Q. Gamania Group continues to advance its business development in a variety of fields like e-commerce, electronic payment, new media, games, crowdfunding and IT security services. By leveraging its competitive edges in mobile Internet and digital contents in a versatile manner, Gamania Group aims to make a difference in the industry. It seeks to become an all-encompassing national flagship Internet enterprise and further bolster the group's operating momentum in a concrete manner.

Concerning e-commerce, Gamania's Jollywiz Digital Technology, the No. 1 brand in cross border e-commerce across the Taiwan Strait, has successfully assisted international brands from Europe, America, Japan and South Korea establishing a presence on Chinese iconic online shopping platforms such as Tmall and JD.com. They all have reaped fruitful results in fields including domestic consumption, cosmetics and fashion, lifestyle, cultural and creative industry, as well as travel tourism. Jollywiz expects to continue adding heavyweight business partners in 3C and other sectors this year. It also plans to assist Taiwanese brands in branching out into other Asian markets and continues to play a leading pivotal role in this regard.

Regarding e-payment, to respond to the imminent launch of the Electronic Payment Act, Gamania Group has set up the subsidiary Gash Pay. Following the join of the strategic partner Taiwan FamilyMart, Gamania Group has formed partnerships with heavyweight business E.SUN Venture Capital, which obtained a 10% stake in Gash Pay by investing NTD50mn. Now E.SUN is ready to share real-time professional financial experiences. With these alliances, based on its existing members and their top-up habits, Gash Pay plans to extend its reach into businesses concerning all parts of life and plays an indispensable payment role among the public in Taiwan. It spares no effort in capturing a dominant share of the NTD500bn third-party payment pie.

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On new media development, Gamania Group has teamed up with TV program producer James Chan (詹仁雄) and set up the new media platform Coture. It is Taiwan's first Internet video entertainment platform offering 100% original contents in a gamut of fields from dramas, games, life and living, women to music, catering to the needs of those aged 18~35 who are advertisers' major target audience. The Coture app of the media is available for download at the Apple Store and Google Play Store. Coture's click-through rate is ever increasing now. Of all the shows available on the outlet, the classic "Top Million Star" talent reality TV series is making a comeback and expected to premier on Coture in the summer. It will also be aired at the Chinese Television System (CTS) channel simultaneously. The names of the judges, who are A-listed entertainers in Greater China, will be unveiled soon. Top Million Star will definitely create another climax in Chinese-language talent reality shows. The preceding show The Top Million Star Audition has been aired on April 24, selecting finalists from hundreds of applying candidates.

In the gaming segment, based on its solid foundation as a veteran online game operator and successful track record of running multiple well-known mobile games, Gamania Group has transformed the gaming landscape in 2Q15 by launching connected the mobile and PC game "Haste." The game achieved over 250K downloads within two weeks. Gamania Group is also expected to launch 3~5 new mobile games in 2015 to offer domestic gamers more options. On crowdfunding, WeBackers has continued seeking talents in innovation and convergence in hopes to become a trail blazer in promoting industrial innovation in Taiwan. Concerning IT/cloud security, Digicentre serves as a paramount pillar in the online business sector, in hopes of building on strategic partnerships to further expand the company's service ecosystem.

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